



WEEKLY AGRICULTURAL REPORT



OCTOBER 3, 2019



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES

HEAD OF DEPARTMENT

Esteban J Copati
ecopati@bc.org.ar
Soybean

CROP ANALYST

Martin López
martinlopez@bc.org.ar
Corn & Grain Sorghum

CROP ANALYST

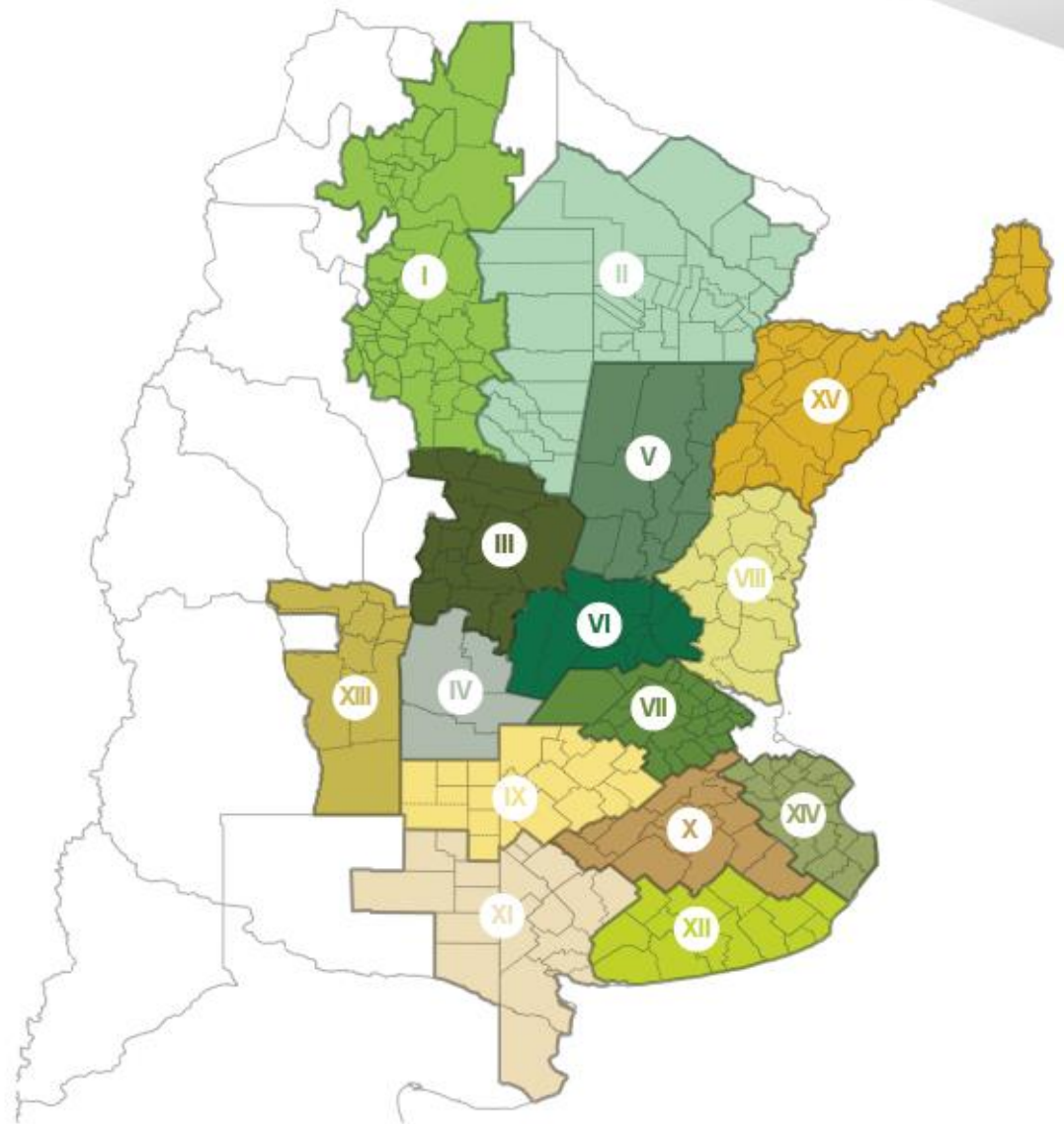
Daniela Venturino
dventurino@bc.org.ar
Wheat, Barley &
Sunflower

CROP SURVEY

Sofía Console Insúa
sconsoleinsua@bc.org.ar

Matías Mihura
mmihura@bc.org.ar

Juan F. De Aramburu
jdearamburu@bc.org.ar



CONTACT

Av. Corrientes 123
C1043AAB - CABA
Phone.: +54 11 4515 8200 | 8300
estimacionesagricolas@bc.org.ar
Twitter: @estimacionesbc

ISSN 2408-4344

- ◆ I - NOA (Noroste Argentino)
- ◆ II - NEA (Noreste Argentino)
- ◆ III - Centro-Norte de Córdoba
- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Corrientes - Misiones

AGRICULTURAL WEATHER OUTLOOK: OCTOBER 3 TO 9, 2019

VIGOROUS ENTRY OF POLAR AIR FOLLOWED BY A SHARP TEMPERATURE RISE AND SCARCE PRECIPITATIONS.

The current perspective begins with a vigorous entry of polar winds, with chances of frosts over the west and southeast of the agricultural area. Tropical winds will then return, raising temperatures above normal over most part of the agricultural area. The Atlantic Littoral, however, will receive moderate values. At the same time, the entry of a storm front will mainly affect the north-center and northeast of the Ag. region. The rest of the area will observe values ranging from moderate to scarce.

SUNFLOWER

To date, sunflower is 33.7% planted. Weekly and YoY progress are estimated at 0.2 and -6.2 percentage points, respectively. 77.9% of the 556,000 planted hectares is in a moisture condition ranging from adequate to ideal, -13.3 percentage points compared to last week. As regards the condition of crops, 87% of the oilseed is in normal /good condition.

WHEAT

Over the last week, localized rainfalls of varying intensity have affected the east of the agricultural area. In most of the cases they were insufficient to satisfy the crop demand. Besides, the rise in temperatures has led to water stress in plots already affected by lack of moisture. New rainfalls could help replenish moisture in plots prior to the beginning of flowering.

CORN

Over the last week, corn planting has continued expanding into the provinces of San Luis, Córdoba, Buenos Aires, Santa Fe and Entre Ríos. To date, corn is 20.6% planted out of the 6.4 M hectares projected for the current season. Weekly progress is estimated at 4.6 percentage points. The rise in temperatures has fostered planting. Recent rainfalls have helped to replenish the soil moisture in the east of the country but they were scarce over the west.



WEEKLY AGRICULTURAL REPORT

ANNEX

SUNFLOWER

2019/20 Season

As of: Oct 2, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2018/19	2019/20			
I	NOA	-	-	-	
II	NEA	440.000	305.000	100,0	305.000
III	Ctro N Cba	6.000	5.500	72,1	3.966
IV	S Cba	22.000	20.500	6,7	1.374
V	Ctro N SFe	280.000	230.000	100,0	230.000
VI	Núcleo Norte	12.000	10.000	54,8	5.480
VII	Núcleo Sur	9.000	8.500	16,5	1.403
VIII	Ctro E ER	8.000	7.500	57,0	4.275
IX	N LP-OBA	140.000	127.000	-	-
X	Ctro BA	70.000	66.000	0,9	594
XI	SO BA-S LP	380.000	360.000	-	-
XII	SE BA	400.000	383.000	-	-
XIII	SL	25.000	21.000	-	-
XIV	Cuenca Sal	100.000	98.000	-	-
XV	Otras	8.000	8.000	53,3	4.264
TOTAL		1.900.000	1.650.000	33,7	556.355

WHEAT

2019/20 Season

As of: Oct 2, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2018/19	2019/20			
I	NOA	390.000	436.000	100,0	436.000
II	NEA	465.000	450.000	100,0	450.000
III	Ctro N Cba	630.000	690.000	100,0	690.000
IV	S Cba	425.000	457.000	100,0	457.000
V	Ctro N SFe	485.000	480.000	100,0	480.000
VI	Núcleo Norte	860.000	898.000	100,0	898.000
VII	Núcleo Sur	590.000	622.000	100,0	622.000
VIII	Ctro E ER	280.000	315.000	100,0	315.000
IX	N LP-OBA	495.000	535.000	100,0	535.000
X	Ctro BA	340.000	356.000	100,0	356.000
XI	SO BA-S LP	530.000	555.000	100,0	555.000
XII	SE BA	580.000	640.000	100,0	640.000
XIII	SL	10.000	12.000	100,0	12.000
XIV	Cuenca Sal	100.000	131.000	100,0	131.000
XV	Otras	20.000	23.000	100,0	23.000
TOTAL		6.200.000	6.600.000	100,0	6.600.000

CORN

2019/20 Season

As of: Oct 2, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2018/19	2019/20		
I NOA	350.000	357.000	-	-
II NEA	620.000	630.000	-	-
III Ctro N Cba	920.000	936.000	5,3	49.514
IV S Cba	800.000	810.000	5,3	42.525
V Ctro N SFe	230.000	234.000	42,8	100.035
VI Núcleo Norte	670.000	680.000	75,4	512.992
VII Núcleo Sur	535.000	545.000	60,7	330.924
VIII Ctro E ER	315.000	320.000	57,9	185.120
IX N LP-OBA	670.000	680.000	7,6	51.408
X Ctro BA	325.000	330.000	6,3	20.790
XI SO BA-S LP	170.000	173.000	-	-
XII SE BA	230.000	233.000	-	-
XIII SL	325.000	330.000	5,0	16.500
XIV Cuenca Sal	110.000	112.000	5,2	5.824
XV Otras	30.000	30.000	7,0	2.100
TOTAL	6.300.000	6.400.000	20,6	1.317.732